



Company: Hirata Corporation
 President: Yuichiro Hirata
 Securities code: 6258
 Contact: Corporate Communication Department
 (E-mail: hirata_info@hirata.co.jp)
 (URL: https://www.hirata.co.jp/en/)

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Notice Regarding the Revision of the Full-year Earnings Forecast

HIRATA Corporation (the “Company”) hereby announces that at the board meeting held on February 14, 2025, it was resolved to revise the earnings forecast for the fiscal year ending March 2025 (April 1, 2024 - March 31, 2025) disclosed on May 10, 2024, as detailed below.

1. Revision of the consolidated earnings forecast numbers for the current period (April 1, 2024 - March 31, 2025)

(unit : million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share(yen)
Previous forecast (A)	100,000	7,500	7,300	4,700	452.53
Revised forecast (B)	89,000	6,400	6,200	4,200	405.38
Change amount (B-A)	△11,000	△1,100	△1,100	△500	
Change rate (%)	△11.0	△14.7	△15.1	△10.6	
(FY)Previous period results (Fiscal Year ended March 2024)	82,839	6,047	6,259	4,344	418.27

2. Revision of the non-consolidated earnings forecast numbers for the current period (April 1, 2024 - March 31, 2025)

(unit : million yen)

	Net sales	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share(yen)
Previous forecast (A)	76,000	6,400	4,400	423.65
Revised forecast (B)	69,000	6,000	4,500	434.34
Change amount (B-A)	△7,000	△400	+100	
Change rate (%)	△9.2	△6.3	+2.3	
(FY)Previous period results (Fiscal Year ended March 2024)	64,310	3,971	2,740	263.82

3. Reasons for the revision of the full-year earnings forecast

Regarding sales, delays in customers' capital investment plans and the postponement of revenue recognition for some projects to the next fiscal year, along with the exclusion of several anticipated projects in other automatic labor-saving equipment sector from the plan, have led to a forecast that is below the initially announced figures.

Additionally, in terms of profits, the sales have fallen short of the initial forecasts, leading to insufficient sales to cover fixed costs and a decline in profit margins. The deterioration of the cost ratio for some projects has also contributed to a forecast that is below the initially announced figures.

Given these circumstances, we are revising the full-year earnings forecast for the fiscal year ending March 2025 as stated above.

*The above full-year earnings forecast has been prepared based on information available as of the date of this document, and it does not constitute a commitment by the company to achieve these figures. Actual results may differ from the forecast numbers due to various factors in the future.

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